

# 2021-22 ANNUAL REPORT



Pacific Symphony inspires, engages and serves Orange County through exceptional music performances and education and community programming.

## BY THE NUMBERS

**89,000** Tickets Sold

**\$5.77** Million In Ticket Sales

**\$8.9 Million** in Donated Income

**92,855** Education and Community Engagement Touchpoints

**86** Community Partnerships

*"I just would like to say thank you for giving me this wonderful time and to be myself."*

.....

arts-x-press student

# 2021-22 ANNUAL REPORT



Dear Friends and Stakeholders:

We are delighted to share with you some of the highlights and accomplishments of Pacific Symphony's 2021-22 season – a year of recovery and the orchestra's 43rd anniversary as Orange County's premier professional orchestra.

This past season provided many reasons to celebrate, principally for **the orchestra's return to the Renée and Henry Segerstrom Concert Hall stage in Fall 2021 after nearly 18 months without in-person performances**. By all accounts, Pacific Symphony continues to enhance its reputation as one of America's great symphony orchestras. Through its innovative education and community engagement programs, a longstanding dedication to youth in the region and in-depth contextual programming that takes audiences far beyond a passive listening experience, Pacific Symphony makes classical music alive and relevant.

To assure continued financial stability, the Symphony can proudly report a balanced budget for 2021-22, which was supported by \$5.77 million in ticket sales and \$8.9 million in contributed income. Strong growth in our endowment, annual fund, the Symphony Unbound campaign and unique special events all added to this successful year. We are deeply grateful to the patrons, volunteers, family and corporate foundations, and so many others who continue to invest in a strong resident orchestra with their annual gifts. We truly appreciate every single donation.

The strength of a non-profit organization is also measured by the talent, passion and dedication of its individual members. Beginning with our devoted and generous Board of Directors and Board of Counselors, an unparalleled corps of volunteers and support groups, our skilled musicians, conductors and management staff, Pacific Symphony achieves greatness through the synergetic achievements of these loyal stakeholders. Nothing surpasses the experience of nearly 100 world-class artists performing live for us all in a superb acoustical setting.

We look forward to welcoming you personally and regularly back to the Concert Hall as we enjoy and celebrate this great Orange County treasure. Thank you for your continuing support!

Sincerely,

Sincerely,

Sincerely,

Carl St.Clair • Music Director

John Evans • Board Chair

John Forsyte • CEO/President

# Marketing and Public Relations Highlights

**89,000** TICKETS SOLD

**\$5.77 Million** IN TICKET SALES

Pacific Symphony returned to live performances during 2021-22, selling 89,000 tickets across six product lines. Ticket income totaled \$5.77 million.

**4%**

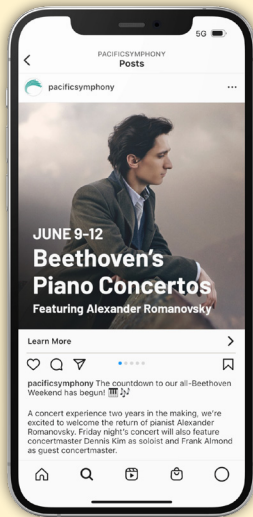
**INCREASE IN NEW SUBSCRIPTIONS**

The 2021-22 numbers represent a **substantial increase** over the previous pandemic-curtailed season, but remain about 5 percent below 2019-20 numbers (promisingly for the future, new subscriptions are up about 4 percent!)

**\$3.3 MILLION**

**IN EARNED MEDIA**

Pacific Symphony enjoyed **increased exposure in Southern California** and benefited from earned media valued at \$3.3 million. Coverage increased by 46 percent over the previous season.



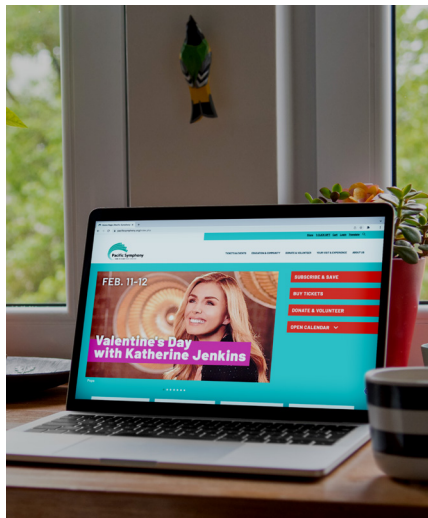
## DIGITAL STRATEGIES

The organization substantially increased its investment in digital strategies and group sales, as recommended in a comprehensive review of the marketing operation by STP Strategies.



## A SUCCESSFUL JULY 4

A successful July 4 concert at FivePoint Amphitheater in Irvine paved the way for expanded Symphony offerings at the popular OC venue.



## NEW WEBSITE

Pacific Symphony's new website launched in December 2021. It is designed to align with the vibrancy of the organization's other materials, which feature brighter colors, bolder images and simpler messages. The site's easy-to-click tiles are intended to improve the user experience on mobile devices.



# Artistic Highlights

## OUTSTANDING GUEST ARTISTS AND PERFORMANCES

Three performances of **Giuseppe Verdi's "Otello"** in February 2022 brought back Symphony opera aficionados to see Metropolitan Opera tenor **Carl Tanner** in the lead, soprano **Kelebogile Besong** as Desdemona, **Stephen Powell** as Iago, and Maestro St. Clair leading the orchestra.

**The Mozart Project** in May collaborated with **South Coast Repertory Theatre** and featured **Marco Baccelli** as Antonio Salieri. He read excerpts from Peter Shaffer's play "Amadeus" providing the perfect backdrop for an all-Mozart program, including the **Requiem Mass**.

The extraordinary **Emanuel Ax** was featured during the opening concerts in **Mozart's Piano Concerto No. 17** and displayed his many virtuosic talents.

A multi-media presentation and west-coast premiere of **Ron McCurdy's Langston Hughes Project** was presented at the Irvine Barclay Theatre on February 27, 2022. Based on Hughes's kaleidoscope poem suite, the concert was entitled **Ask Your Mama: 12 Moods for Jazz** and featured the **Ron McCurdy Quartet** onstage with Pacific Symphony.



JOHN FORSYTE AND CARL ST. CLAIR AT "A NIGHT IN OLD HOLLYWOOD" GALA 2022

Pacific Symphony returned to the stage in September 2021 following 17 months of pandemic closures. The 2021-22 Season marked the orchestra's 43rd Anniversary, highlighting **32 years of leadership by Music Director Carl St. Clair** and **24 years of service by President/CEO John Forsyte**.



## INCREDIBLE TALENT OF OUR OWN

**60%** of the orchestra's 74 contracted musicians have played with the Symphony for 20 years or more. Of this total...

**27** have been orchestra musicians for 30 years or more, and...

**8** have been orchestra musicians for 40 years or more.



# Education and Community Engagement Highlights

Pacific Symphony's Education and Community programs battled through the pandemic to provide **transformative musical experiences to more than 30,000 Orange County residents of all ages, races, and abilities.** In-person, hybrid and fully digital programming brought engagement, joy and connection through music.

## THE POWER OF PARTNERSHIP



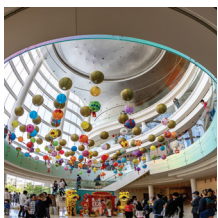
Pacific Symphony co-created and co-presented with **86 partners**, ranging from health and human service agencies, schools, colleges and universities, arts organizations, cities, after school programs, community-based partners and faith-based organizations. The shared resources and vision brought music and hope to stages, community rooms and computer screens across Orange County and beyond.

## THE POWER OF MUSIC AND THE ARTS

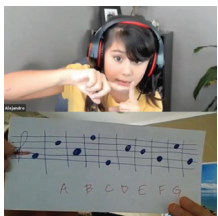
More than **15,000 people** had the opportunity to actively make music and grow through the arts as part of Pacific Symphony's Education and Community Engagement programs including:



**57 Santa Ana High School students** participating in **365 classes** as part of the Heartstrings Music Mentors program, with **90% of students reporting an increase in confidence after only ten weeks.**



**382 Community Performers** honoring Chinese, Korean and Vietnamese culture through the arts at the annual **Lantern Festival**, performing for more than **3,000 attendees**, of which **37% had never attended a Symphony event before; 82% felt the festival gave them a new understanding of people from a different culture than their own.**



**89 Santa Ana Strings students** received 508 hours of violin instruction over 36 weeks achieving a **29% increase in music literacy** and a **38% increase in violin literacy.**



**54 middle school students and 25 high school and college-aged counselors** participated in **arts-X-press**, a residential arts immersion program designed to foster personal growth through the arts through **singing, playing, composing and creating.** **100% of parents** agreed that **arts-X-press** helped **increase his/her child's confidence** and **94% of students** reported that **they felt they could be themselves at arts-X-press.**



*"Thank you for working so hard through the pandemic to continue providing opportunities to appreciate music!"*

CLASS ACT TEACHER REPRESENTATIVE



*"My son was continually engaged and motivated over the past year during his classes with his Symphony Coach. Ms. Cheryl was always very attentive and did a wonderful job through Zoom to show the improvements Austin needed to make. He looked forward to his remote learning opportunity with SAS just as much, if not more, than other in-person extracurricular activities!"*

SANTA ANA STRINGS  
PARENT OF AUSTIN,  
6TH GRADE

# Development Highlights

Support for Pacific Symphony's Annual Fund during the 2021-22 season continued an ongoing tradition of charitable support from generous donors who have sustained the orchestra throughout its history. The Fund is critically important for the financial stability and fiscal health of the orchestra.

After the closing of the Concert Hall and cancellation of concerts from March 2020 through August 2021, the development team raised \$8.9 million in contributed income toward the Symphony's Annual Fund and in support of education and artistic programming.



The Board of Directors continued their unwavering support during the year with total giving of \$1,322,426 in 2021-22.

In addition to the generosity of the Board, the Board of Counselors provided \$370,073 of contributions for the year, and Governing Members (\$2,500 and above) gave a total of \$1,576,238 during the year.

Institutional support from foundations and public entities continued its strong support by providing \$1,392,000 for a variety of earmarked programs.

Income from special events accounts for up to 20% of contributed income during a normal fiscal year. In 2021-22, events included the Opening Night Gala, Lunar New Year Celebration and Annual Gala. Total net income provided \$1,887,252 of revenue for the orchestra.

Pacific Symphony's support organizations saw \$536,254 in donated gifts during the year. Special acknowledgment and thanks to the Board of Counselors, led by Chair **CarolAnn Tassios**; Governing Members; Symphony 100, led by **Darrellyn Melilli**; Pacific Symphony League, headed by **Marilyn Liu**; and Opera Focus. All of these vital support groups provide leadership and philanthropy for the orchestra through individual member efforts in countless and thoughtful ways.



## SPECIAL THANKS TO THE FOLLOWING INDIVIDUALS FOR THEIR EXTRAORDINARY LEADERSHIP DURING THE 2021-22 SEASON

### DEVELOPMENT COMMITTEE CO-CHAIRS

Susan Anderson  
Judy Whitmore

### OPENING NIGHT GALA CHAIR

Judy Whitmore

### GALA CO-CHAIRS

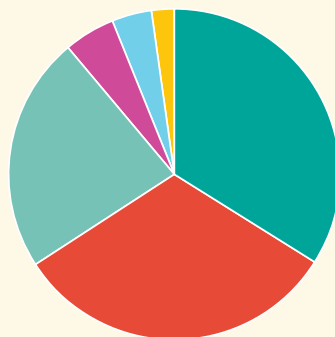
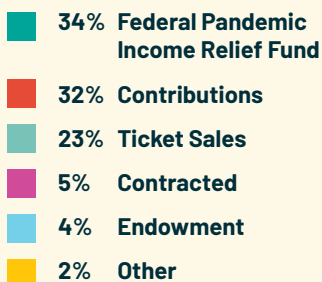
Joann Leatherby  
Pat McAuley  
Judy Whitmore

### LUNAR NEW YEAR GALA DINNER CO-CHAIRS

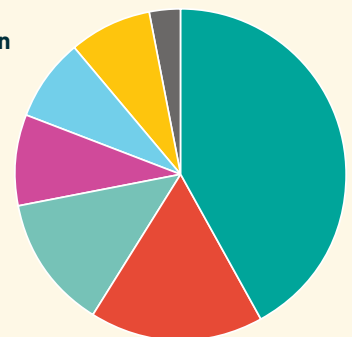
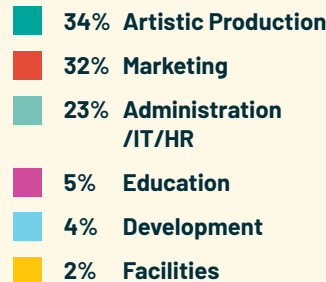
Charlie and Ling Zhang



## INCOME



## EXPENSES



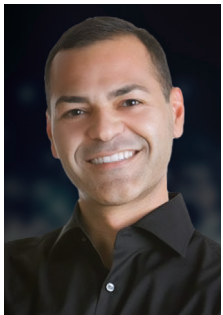


# THE POWER OF YOU!

Thank you to our generous donors for their support and vision. **You power our work**, put violins in the hands of children, make camp possible for middle school students, and share our belief in the transformative power of music!

## PACIFIC SYMPHONY YOUTH ENSEMBLES

This season marked eight consecutive years of free public concerts to all PSYE performances with more than 5,000 attendees in 2021-22. Some 350 young musicians auditioned virtually for 220 available PSYE positions this year. The program produced 51 graduating high school seniors who went on to prestigious universities and colleges. The Young Composer Project series continued and was led by LA-based composer Derrick Skye. Thanks to the PSYE music directors: Dr. Jacob Sustaita (PSYO), Dr. Gregory X. Whitmore (PSYWE) and Irene Kroesen (PSSS).



DR. JACOB SUSTAITA



DR. GREGORY X. WHITMORE



IRENE KROESEN



*"This was such a wonderful idea, and such a generous gift to Orange County. The donors who have supported these endeavors are great! I hope they understand the impact they have had! What a creative way to support the Symphony as well as continue to bring live music to their audiences!"*

.....

CITY OF SANTA ANA,  
SYMPHONY ON THE GO!

## EDUCATION AND COMMUNITY ENGAGEMENT TOUCHPOINTS\* 2021-22

4,035	arts-X-press Summer Programs
135	AXP@Home Workshops
21,193	Class Act
11,520	Family Concerts
3,299	Heartstrings Concert Attendance
1,890	Heartstrings Instrumental Instruction and Coaching (including SAS)
215	Heartstrings Music and Wellness
4,184	Lantern Festival
28,023	Pacific Symphony Youth Ensembles
13,700	Symphony in the Cities
4,661	Symphony on the Go

**92,855 TOTAL TOUCHPOINTS**

\*A Touchpoint indicates a single person participating in a single event. For example, in a program with 10 participants doing ten discreet activities, there would be 100 Touchpoints



# ADMINISTRATIVE OFFICES

## BOARD OF DIRECTORS

**John R. Evans\*** *Chair*  
**Mark Nielsen\*** *Vice Chair, Finance and Treasurer*  
**Arthur Ong\*** *Secretary*  
**Joann Leatherby\*** *Board Affairs*

**Joann Leatherby\*** *Immediate Past Chair*  
**Susan Anderson\*** *Vice Chair, Development*  
**John E. Forsythe\*** *President and CEO*

### Honorary Directors

Howard and Roberta Ahmanson	Jim and Jane Driscoll	Michelle Rohé	Ted and Rae Segerstrom
Sandy Segerstrom Daniels	Susie and Steve Perry	Sally E. Segerstrom	

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Sally Anderson	Ron Hanson*	Liz Merage	Evan B. Siegel
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Nick Guanzon-Greenko	David Melilli	Ronna Shipman	

### Musician Representatives to the Board of Directors

Cynthia Ellis  
 László Mező  
 Robert Schumitzky

\*Executive Committee  
 \*\*Elected representatives from the Pacific Symphony League and the ACC-OC (Association of California Cities, Orange County)

### Life Directors

Sally Anderson	John Daniels	Barbara Sue Johnson	William Podlich	William Thompson
James Baroffio	Douglas Freeman	Janice Johnson	Doug Simao	Stewart Woodard
Frances Bass	Edward Goldstein	Damien Jordan	Janice Smith	
Suzanne Chonette	Hans Imhof	Michael Kerr	Eve Steinberg	

## BOARD OF COUNSELORS

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Dorothy Anderson	Dr. Robert Davey*	Carole Johnson	Carla Neeld*	Lucia Van Ruiten
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	Betsy Jenkins	Terry McDonald	Linda Svehla	



# DONORS

# ANNUAL SUPPORT

## CRYSTAL SOCIETY

*The Crystal Society recognizes those donors who over time have made a commitment of \$1 million or more. We extend our thanks to the following donors for their extraordinary support.*

Anonymous (3)	Joyce and Rondell Hanson	Patricia and William Podlich
Mr. and Mrs. Howard F. Ahmanson Jr.	David L. Horowitz Family	Judith Posnikoff
Susan and Samuel Anderson*	Valerie and Hans Imhof	Mr. and Mrs. Ron Redmond
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Freedman Foundation	Stacey E. Nicholas	Tara and David Troob
Lynn and Douglas Freeman	The Nicholas Endowment	Mr. and Mrs. Henry Walker
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Eleanor and Michael Gordon	The Orange County Register	Charlie and Ling Zhang
The Hal and Jeanette Segerstrom Family Foundation	Rev. and Mrs. Steven L. Perry	Zion Charity Foundation
	Sheila and Jim Peterson	

## ENDOWMENT FUND

*Pacific Symphony's Endowment Fund ensures that classical music and related education and outreach programs are available to our community in perpetuity. Pacific Symphony and the entire Orange County community express heartfelt gratitude to the generous donors listed below who have made gifts of \$50,000 or more to the Pacific Symphony Endowment.*

### GOLD

Anonymous (2)  
Howard and Roberta Ahmanson  
Suzanne and David Chonette  
Margaret Corkett  
M. William Dultz  
Catherine and James Emmi  
William J. Gillespie  
Eleanor and Michael Gordon  
Rondell B. and Joyce P. Hanson  
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National Endowment for the Arts  
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The Walker Family Trust  
Henry Walker  
Wallace and Elizabeth Wong

# DONORS

# ANNUAL SUPPORT

## MARCY MULVILLE LEGACY SOCIETY

*The Marcy Mulville Legacy Society honors those who generously make provisions for support of Pacific Symphony in their wills, trusts, financial plans or other planned gifts. We salute those who have made extraordinary commitments to assure that Pacific Symphony will continue to grow and serve the Orange County community beyond their lifetimes.*

Anonymous (3)	Denise and Al Frink	William and Lynn McMaster	W. Bailey and Lenda Smith
Dr. and Mrs. Julio Aljure	Gloria Gae Gellman	Mrs. Carole S. Miller	Wilbert D. Smith*
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Bridget Ford	Joan L. Manuel	O. Carl Schulz* and Bill C. Thornton*	*deceased
Petrina Noor Friede	Pat and Rick McAuley	Scott and Leslie Siegel	
Philip and Katie* Friedel	Suki and Randall* McCardle		

For more information about the Marcy Mulville Legacy Society or to discuss planned giving opportunities, contact Grégory Pierre Cox, CFRE, CSPG at [GCox@PacifiSymphony.org](mailto:GCox@PacifiSymphony.org) or (714) 876-2398.

## GOVERNING MEMBERS

*Governing Members is a new donor engagement program. Governing Members are music lovers who have a passion and appreciation for Pacific Symphony and value the musical experiences the orchestra brings to the community by making a gift of \$2,500 or more to Pacific Symphony. We gratefully acknowledge the following supporters whose generous annual fund contributions provide the cornerstone of support for Pacific Symphony.*

### ST. CLAIR SOCIETY (\$200,000+)

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Janet Curci  
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Valerie and Hans Imhof  
Agnes Lew, East West Bank  
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Sharon and Tom Malloy  
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### BERNSTEIN CIRCLE (\$100,000-\$199,999)

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Janice and Ted Smith  
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Wilbert D. Smith  
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Ginni and Kent Valley



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Mr. Christopher Trela  
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**(\$10,000-\$14,999)**

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Del Dotto Family Winery  
Fladeboe Honda  
H.J. Baker & Bro., Inc.  
Jon M. Grazer, MD, MPH, Inc.  
Las Vegas Sands Corporation  
Lexus of Newport Beach  
Mosier & Company, Inc.  
Nashville Wine Auction  
Newport Beach Country Club  
Orange County Business Council

Orange County's United Way  
Oscar de la Renta South Coast  
Plaza  
The Resort at Pelican Hill  
Southern Glazer's Wine and Spirits  
Taipei Economic and Cultural  
Office

#### PRINCIPAL'S CIRCLE (\$500-\$999)

Anaheim Ducks  
Herb Lamb Vineyards  
Hotel Irvine  
Monarch Beach Resort  
Patiné Cellars  
Pont Neuf  
Progeny Winery  
Quilceda Creek  
Roger's Realty, Inc.  
Turiya Wines  
St. Margaret's Episcopal School  
William Cole Vineyards  
Wine Cellar Club, Inc.,  
Steven Greenburg, President  
Wine Exchange

## FOUNDATIONS AND PUBLIC INSTITUTIONS

#### MUSIC DIRECTOR'S CIRCLE (\$100,000+)

The Ahmanson Charitable  
Community Trust  
The Hal and Jeanette Segerstrom  
Family Foundation  
The James Irvine Foundation  
Jerry and Terri Kohl Family Foundation  
Jewish Community Foundation  
of Orange County  
Living Legacy Foundation  
National Christian Foundation  
New Music USA  
The Nicholas Endowment  
The Opus Foundation  
The Segerstrom Foundation  
The Simon Foundation for Education  
and Housing  
The Thompson Family Foundation

#### FOUNDER'S CIRCLE (\$50,000-\$99,999)

City of Irvine  
City of Mission Viejo  
The Joe MacPherson Foundation  
Merage Family Foundation  
National Endowment for the Arts

National Endowment for the Humanities  
Orange County Community Foundation

#### STRADIVARIUS CIRCLE (\$30,000-\$49,999)

Ann and Gordon Getty Foundation  
Bank of America Charitable Foundation  
California Arts Council  
The Colburn Foundation  
Mark Chapin Johnson Foundation  
Orchestras' Futures Fund of the League  
of American Orchestras

#### VIRTUOSO CIRCLE (\$20,000-\$29,999)

Asian Pacific Community Fund  
Ernest and Irma Rose Foundation  
The Green Foundation  
Isidore C. and Penny W. Myers Foundation  
Margolis Family Foundation  
Troob Family Foundation  
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#### CHAIRMAN'S CIRCLE (\$15,000-\$19,999)

Blossom Siegel Family Foundation  
League of American Orchestras

Loftus Family Foundation  
St. Louis Community Foundation

#### CONDUCTOR'S CIRCLE (\$10,000-\$14,999)

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City of Santa Ana  
The Crean Foundation  
Croul Family Foundation  
David and Molly Pyott Foundation  
The Shanbrom Family Foundation  
Nellie Leaman Taft Foundation

#### COMPOSER'S CIRCLE (\$5,000-\$9,999)

The E. Nakamichi Foundation  
Jane Deming Fund  
Johnson Family Foundation  
Labowe Family Foundation  
Lonie Bosserman Fund  
Andrew W. Mellon Foundation/LYRASIS  
Miracle Foundation  
Newport Beach Arts Commission  
O. L. Halsell Foundation  
Ueberroth Family Foundation  
Uncork for Hope Foundation

#### SOLOIST'S CIRCLE (\$3,500-\$4,999)

Angels Baseball Foundation

#### PERFORMER'S CIRCLE (\$2,500-\$3,499)

D'Addario Foundation  
Edwards Lifesciences Foundation  
Miracle Fund Foundation  
Robinson Foundation  
Roosters Foundation

#### CONCERTMASTER'S CIRCLE (\$1,000-\$2,499)

The Ella Fitzgerald Charitable  
Foundation  
The Millstream Fund  
Vanguard Charitable Endowment

#### PRINCIPAL'S CIRCLE (\$500-\$999)

The Brock Foundation  
Classics Alive Foundation

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